### Antony DeSorbo 8429 Hobnail Rd Manlius, NY 13104

# Solid Point Wealth Advisors, LLC

9 Kenyon Drive Apt 914 Queensbury, NY 12804

Telephone: 518-681-0107

October 14, 2022

# FORM ADV PART 2B BROCHURE SUPPLEMENT

This brochure supplement provides information about Antony DeSorbo that supplements the Solid Point Wealth Advisors, LLC brochure. You should have received a copy of that brochure. Contact us at 518-681-0107 if you did not receive Solid Point Wealth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Antony DeSorbo (CRD # 3115838) is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

## Item 2 Educational Background and Business Experience

#### **Antony DeSorbo**

Year of Birth: 1968

Formal Education After High School:

• St. John Fisher University, BA History, 1990

#### Business Background:

- Solid Point Wealth Advisors, LLC, Co-Founder/IAR, 7/2022 Present
- 315 Foundation, Inc., Co-Founder, 06/2022 Present
- Elite NIL, Inc., Co-Founder and CEO, 11/2021 Present
- Trio Seed Partners, LP, General Partner, 10/2019 Present
- Manning & Napier, Managing Director of Regional Sales, 1/2014 10/2019

## **Item 3 Disciplinary Information**

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Antony DeSorbo has no required disclosures under this item.

#### **Item 4 Other Business Activities**

Antony DeSorbo is Co-Founder and President of 315 Foundation, Inc. The 315 Foundation is a 501c3 non-profit that matches Syracuse University Athletes with other 501c3 charities. The athletes are compensated for their promotion of, or work with other charities. Mr. DeSorbo meets with athletes, charities, and donors. They have a board of 3 Members who manage the foundation. Additionally all back-office functions are handled by a third-party accounting firm, Bonadio Group. Mr. DeSorbo works about 8 hours per week for the 315 Foundation. During trading hours he may devote about 3 hours a week. Mr. DeSorbo's duties as the Co-Founder and President of 315 Foundation, Inc. do not create a conflict of interest to his provision of advisory services through Solid Point Wealth Advisors, LLC.

# Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. DeSorbo's receipt of additional compensation as a result of his other business activities.

Also, refer to the Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations section(s) of Solid Point Wealth Advisors, LLC's firm brochure for additional disclosures on this topic.

## **Item 6 Supervision**

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Solid Point Wealth Advisors, LLC, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Christopher Roop, Chief Compliance Officer

Supervisor phone number: 518-681-0107